



Jim Dew, President of Dew Wealth Management

Jim Dew's affinity for investing and financial matters began in college when he majored in mathematics. Jim brought his love of finances to his career as a Certified Financial Planner[®]. In the past, he has been a compliance officer and regional manager for a national financial services company. His experience supervising financial planners motivated him to start his own independent firm in order to provide unbiased, objective advice.

Jim has been quoted in several national and local publications including: *The Wall Street Journal*, *Kiplinger's Personal Finance Magazine*, *Consumer Reports Money Adviser*, *The Arizona Republic*, *The Scottsdale Tribune*, *The Business Journal*, *Financial Advisor*, *Investment Advisor*, *Arizona Business*, *Mutual Funds Magazine*, *Consumer Reports* and *Chartered Financial Analyst (CFA) Magazine*. Jim has been interviewed on KFNN radio and has appeared as a guest on TV's Channel 3 Good Day Arizona Show, Fox 10 News and AZ Channel 12 News. Also, he teaches continuing education classes to CPAs and Attorneys.



Jim's Credits include:

BS, University of Arizona
MBA, Arizona State University
Certified Private Wealth Advisor (CPWA[®])
Certified Financial Planner (CFP[®])
Chartered Financial Consultant (ChFC[®])
Financial Planning Association (FPA)
Past President, FPA of Greater Phoenix
Executive Council Charities, Life Member
New Pathways for Youth, Board of Directors
Faculty Member, Maricopa County Bar Association

Jim is an Independent Registered Investment Advisor approved by the National Ethics Bureau[™].

Jim is also active in the community raising over \$800,000 for children's charities in the last twenty years. He continues to work with other organizations in the area as well.

Jim is a native Arizonan and a resident of Scottsdale. Jim likes working out and eating healthy. He enjoys reading, hiking, and socializing. He is extremely happily married for more than 20 years to his beautiful wife, Mimi. They enjoy time together and time with their rescued dog, Jackson, the cutest dog in the world (according to them).

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